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10 *Counsel for BOKF, NA, solely in its capacity as*
11 *Indenture Trustee*

12 **UNITED STATES BANKRUPTCY COURT**
13 **NORTHERN DISTRICT OF CALIFORNIA**

14 **SAN FRANCISCO DIVISION**

15 In re:

16 **PG&E CORPORATION,**

17 **- and -**

18 **PACIFIC GAS AND ELECTRIC**
19 **COMPANY,**

20 **Debtors.**

- 21 ☐ Affects PG&E Corporation
22 ☐ Affects Pacific Gas and Electric
Company
23 ☒ Affects both Debtors
24 * All papers shall be filed in the Lead
Case, No. 19-30088 (DM).

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF WITHDRAWAL OF BOKF,
NA'S LIMITED OBJECTION TO
CONFIRMATION OF DEBTORS' AND
SHAREHOLDER PROPONENTS' JOINT
CHAPTER 11 PLAN OF
REORGANIZATION DATED MARCH 16,
2020**

Hearing

Date: June 3, 2020

Time: 10:00 a.m. (PDT)

Place: Virtual

Judge: Hon. Dennis Montali

Re: Docket No. 7290

1 PLEASE TAKE NOTICE THAT BOKF, NA, in its capacity as successor indenture
2 trustee (the “Senior Notes Trustee”) under the Indentures dated as of (i) April 22, 2005
3 Supplementing, Amending and Restating the Indenture of Mortgage Dated March 11, 2004 (the
4 “2005 Indenture”); (ii) November 29, 2017 (the “2017 Indenture”); and (iii) August 6, 2018,
5 each as supplemented or amended (the “2018 Indenture” and collectively, the “Senior Notes
6 Indentures”), pursuant to which Pacific Gas and Electric Company (the “Utility” or, together
7 PG&E Corporation, the “Debtors”) issued the senior notes (the “Senior Notes”), by and through
8 its counsel, Arent Fox LLP, hereby withdraws its *Limited Objection to Confirmation of Debtors’*
9 *and Shareholders’ Joint Chapter 11 Plan of Reorganization* dated March 16, 2020 [ECF No.
10 7290] (the “Limited Objection”), which was filed on May 15, 2020.

11 The Senior Notes Trustee supports confirmation of the Plan.

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14 Dated: June 3, 2020

ARENT FOX LLP

15 By: /s/ Aram Ordubegian

16 Aram Ordubegian (SBN 185142)

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